

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11
:
W.R. GRACE & CO., *et al.*, : Case No. 01-1139 (JKF)
:
Debtors. : (Jointly Administered)

CERTIFICATE OF NO OBJECTION (RE: DOCKET NO. 23760)

On November 13, 2009, Kramer, Levin, Naftalis & Frankel LLP, (“Kramer Levin”), co-counsel to the Official Committee of Equity Holders, filed its Thirtieth Quarterly Fee Application of Kramer, Levin, Naftalis & Frankel LLP , Co-Counsel to the Official Committee of Equity Holders, for Compensation and Reimbursement of Expenses for the Period from June 1, 2009 through September 30, 2009 (the “Application”). The Notice of Application provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on December 3, 2009. The undersigned hereby certifies that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

WHEREFORE, Kramer Levin respectfully requests that the Court enter an order approving this Application at its earliest convenience.

SAUL EWING LLP

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Proposed Delaware Counsel to the Official Committee of Equity Security Holders

-and-

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Dated: December 7, 2009

Co-Counsel to the Official Committee
of Equity Security Holders